

# XL-Connector

Access a complete data management toolbox that, combined with the power of Excel, will take your productivity to new heights.

XL-Connector is a popular plugin that safely integrates Excel and Salesforce to seamlessly export, import, refresh and transform data with a lightning fast-api connection. It offers Salesforce users a complete set of admin tools that easily performs data and metadata management operations, allowing powerful data loading, data analysis and near-real time reporting.



The only CRM data management tool you need in your toolkit.  
One Tool, multiple uses



### Data loading

Perform unlimited exports and imports in bulk directly from Excel. Pull your data from Salesforce reports or via dynamic SOQL. No more manual work and csv hassle!



### Data cleansing

Keep your data quality with seamless manipulation: mass update, upsert, insert, delete, undelete and merge your records.



### Reporting and data analysis

Create and share custom reports in Excel with all the great tools spreadsheets have to offer. Pull your Salesforce data with precision, then slice and dice your data at will!



### Metadata management

Manage your metadata directly from a spreadsheet. Manage fields, validation rules, processes, picklists, security settings, and much more.



### Data migration

Effortlessly migrate data between organizations. Profit from a deep understanding of Salesforce data models and relationships.



### Data backup and storage

Import/export and share Salesforce files and data in your team's local hard drive



### Multiple accounts support

If you have several logins, XL-Connector keeps them for you so switching between accounts is easy. There's no limit as to how many Salesforce.com orgs you can connect to.

Drive more performance, innovation and cost-efficiency. The annual price is paid off in the **first work hour of use.**



## Key benefits of using XL-Connector



Save hours and days of data loading



Private and secure



Boost team productivity



Amazing features for data manipulation with a friendly UI



Improves the quality of your data by keeping it up to date



Outstanding and fast support. Ask us anything...we got you!

## What our customers say about XL-Connector

### It's like an Admin superpower

As a Salesforce admin, XL-Connector was my superpower for data loading and data transformation. I still recommend it to every admin I work with. It's one of my must haves in my toolkit.

Jason Dobrolecki

### Couldn't work without it

XL Connector is my go-to tool for data management. It was indispensable during a data migration phase and I still use it nearly every day now.

Andrew Swain

### If you're not using XL-Connector, you should be

I've been using Salesforce for over 20 years and the XL-Connector is my favourite application. It's so much more than just a data loader tool. It's the ultimate application for helping you manage an org.

Aiden Martin

### Awesome data management tool + more!

The XL connector is a no brainer for me. Simple to use, have all my orgs connected to it and so easy to transfer data between source & destination with its field mapping and friendly UI. I especially love the additional metadata tools.

Robert Reeves

If you want to learn more about how XL-Connector can transform your Salesforce data and boost your productivity, you can:

Book a demo with one of our experts

Schedule a meeting with our Sales Representative

## Our trusted customers



# XL-Connector Editions Pricing

XL-Connector is your ultimate solution for working with Salesforce.com data. The same license will provide access to premium features in both XL-Connector and XL-Connector 365.

<h2 style="margin: 0;">\$0</h2> <p style="margin: 0;">/user/month</p>	<h3>Free</h3>		
	<p>Pull unlimited reports from Salesforce.com</p> <p>Multiple accounts support**</p>	<p>Pull any data from Salesforce.com using SOQL</p>	<p>Refresh data from Salesforce.com in one sheet at a time</p>

<h2 style="margin: 0;">\$99</h2> <p style="margin: 0;">/user/year</p>	<h3>Team Player</h3>		
	<p>Pull and refresh unlimited data from SFDC (SOQL and Reports)*</p>	<p>Run operations previously created by an Enterprise admin user (Create/Update/Upsert/Delete)</p>	<p>VBA interface**</p>
<p>* Visibility of all features to the end user can be turned on/off centrally.                  ** Supported by the Windows version of XL-Connector only</p>			

<h2 style="margin: 0;">\$299</h2> <p style="margin: 0;">/user/year</p>	<h3>Enterprise Admin</h3>				
	<p>Pull and refresh unlimited data from SFDC (SOQL and Reports)</p>	<p>Schedule automatic offline data refresh, mass-updates, and mass record creation*</p>	<p>Mass Create/Update/Upsert/Delete Records</p>		
	<p>Query Salesforce.com database to fill gaps in Excel data row by row**</p>	<p>Mass-merge Contacts, Accounts, and Leads</p>	<p>Mass Convert Leads: 15 to 18 digit ID conversion</p>		
	<p>A variety of tools to help Salesforce administrators in their day-to-day work:**</p> <table border="0" style="width: 100%;"> <tr> <td style="vertical-align: top; width: 50%;"> <ul style="list-style-type: none"> <li>• Salesforce Fields Manager</li> <li>• Field-Level Security Manager</li> <li>• Layout Analyzer</li> <li>• Field Utilization Calculator</li> <li>• Picklist Values Manager</li> <li>• Validation Rules Manager</li> <li>• Workflow Rules Manager</li> <li>• Restriction and Scoping rules</li> </ul> </td> <td style="vertical-align: top; width: 50%;"> <ul style="list-style-type: none"> <li>• Custom Metadata Manager</li> <li>• Flows and Processes manager</li> <li>• Picklists manager</li> <li>• Fields manager</li> <li>• Field-level Security manager</li> <li>• Object Access manager</li> <li>• Tab Visibility manager</li> <li>• Salesforce Id Lookup</li> </ul> </td> </tr> </table>			<ul style="list-style-type: none"> <li>• Salesforce Fields Manager</li> <li>• Field-Level Security Manager</li> <li>• Layout Analyzer</li> <li>• Field Utilization Calculator</li> <li>• Picklist Values Manager</li> <li>• Validation Rules Manager</li> <li>• Workflow Rules Manager</li> <li>• Restriction and Scoping rules</li> </ul>	<ul style="list-style-type: none"> <li>• Custom Metadata Manager</li> <li>• Flows and Processes manager</li> <li>• Picklists manager</li> <li>• Fields manager</li> <li>• Field-level Security manager</li> <li>• Object Access manager</li> <li>• Tab Visibility manager</li> <li>• Salesforce Id Lookup</li> </ul>
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<p>Create templates that make mass data manipulation in Salesforce a breeze for your non IT users</p>	<p>Accounting Seed integration</p> <p>Import/export and share Salesforce files in your team's local hard drive</p>	<p>Up to 2 hours of individual coaching while you're creating your first template</p> <p>VBA interface**</p>			
<p>* Supported by XL-Connector365 only                  ** Supported by the Windows version of XL-Connector only</p>					

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